

In the claims:

All of the claims presented for examination are reproduced below.

1. (Currently amended) An Internet Portal, comprising:

an Internet-connected server; and

a portal software executing on the server, including a summary software agent;

wherein the Portal maintains a list of a plurality of Internet destinations at secure servers maintaining personal, proprietary financial accounts for each one or more of a plurality of subscribing users, and the summary software agent automatically logs in to the secure servers on behalf of, and transparent to the subscribing users, according to data stored for the subscribing users at the Portal, retrieves financial information proprietary to each one of the subscribing users including at least account balances or values, stores the retrieved financial information at the portal, according to pre-programmed criteria, and summarizes the retrieved information from the plurality of Internet destinations in a single summary report for delivery to the subscribing users.

2. (Currently amended) The Portal of claim 1 further comprising a configuration and initiation interface enabling the subscribers to set up and start a summary ~~search~~ report.

3. (Currently amended) The Portal of claim 1 wherein summary ~~searches~~ reports are configured for individual clients as templates stored and retrieved at the Internet-connected server.

4. (Currently amended) The Portal of claim 1 wherein information retrieved in a summary ~~search~~ report is stored to be retrieved by the subscriber.

5. (Currently amended) The Portal of claim 1 wherein information retrieved in a summary ~~search~~ report is downloaded immediately to the subscriber.

6. (Cancelled)

7. (Currently amended) In an Internet Portal system, a method for providing ~~summaries~~ summary reports of information personal and proprietary to each one or more of a plurality of subscribing users, stored at secure WEB sites specifically authorized and specified by the subscribing users, URLs for which are maintained for individual ones of the subscribing users, the method comprising steps of:

(a) configuring a summary software agent executable on the Portal to access a plurality of the URLs for each subscriber, wherein the URLs are Web site addresses at secure servers maintaining personal and proprietary financial accounts for the subscriber;

(b) retrieving information including at least account balances or values from individual ones of the WEB sites accessed according to pre-programmed criteria specific to each subscriber; and

(c) providing the information summarized in a single report to the subscribers wherein automatic secure logins for retrieving the information from the secure Web sites are performed on behalf of, and transparent to the subscribers users according to data stored for each subscriber at the Portal.

8. (Currently amended) The method of claim 7 further comprising a step for the subscriber to configure and initiate, via a configuration and initiation interface, a summary search report.

9. (Currently amended) The method of claim 7 wherein the ~~summary searches~~ summary reports are configured for individual clients as templates stored and retrieved at the Internet-connected server.

10. (Currently amended) The method of claim 7 wherein information retrieved in a summary search report is stored to be retrieved by the subscriber.

11. (Currently amended) The method of claim 7 wherein information retrieved in a summary ~~search~~ report is downloaded immediately to the subscriber.
12. (Cancelled)
13. (New) The Internet Portal of claim 1 wherein the account balance or value data summarized in the reports are from a plurality of Internet destinations wherein the data is formatted and combined in a single report and statistical calculations are performed and the results presented in the reports.
14. (New) The method of claim 7 wherein the account balance or value data summarized in the reports are from a plurality of Internet destinations wherein the data is formatted and combined in a statistical process in the single report and statistical calculations are performed and the results presented in the reports.